



SURVEY EXECUTIVES TRAINING INSTITUTE

April 24–26, 2024

Hilton Baltimore—Inner Harbor
401 West Pratt Street, Baltimore, MD 21201

When I grow up...

Day 1: Wednesday, April 24, 2024

HOLIDAY BALLROOM—FOYER

7:30 AM	Registration		90 min
HOLIDAY 4–6			
9:00 AM	Welcome and Logistics Caprina Buckner—Management Analyst and Team Lead, Quality, Safety & Education Division (QSED) Tarnisha Boone—Director, QSED Welcome and Introductions Tennille Rogers—Deputy Director, Quality, Safety & Oversight Group (QSOG) Karen Tritz—Director, Survey & Operations Group (SOG) Mark Hennessey—President, Association of Health Facility Survey Agencies (AHFSA) Tarnisha Boone—Director, QSED		45 min
9:45 AM	CMS Quality, Safety & Oversight Group Plans and Priorities David Wright—Director, QSOG		45 min
10:30 AM	Break		15 min
10:45 AM	Basket Raffle Introduction Drawing		10 min
10:55 AM	Updates from the Deputy Director of the Center for Clinical Standards and Quality Jean Moody-Williams—Deputy Director, Center for Clinical Standards & Quality (CCSQ)		35 min
11:30 AM	CMS Survey & Operations Group Plans and Priorities Karen Tritz—Director, SOG		45 min
12:15 PM	Lunch		90 min
1:45 PM	Working Session A		75 min
HOLIDAY 1		HOLIDAY 2	HOLIDAY 3
CLIA State Survey Budget Facilitators: Karen Fuller, Eric Powell		State Contracts Best Practices Facilitator: Elaine Soong Panelists: Alfred Johnson, Heidi Hayes, Kimberly Beazley	Nursing Home and State Staffing, and Risk-Based Survey Facilitators: Debra Lyons, Evan Shulman
3:00 PM	Break		15 min

HOLIDAY 4-6					
3:15 PM	Individual Division Meetings				60 min
HOLIDAY 1	HOLIDAY 2	HOLIDAY 3	HOLIDAY 4-6	POE A	POE B
Western	Chicago	Northeast	Kansas City and Denver	Dallas	Atlanta
4:15 PM	Adjourn				
4:30 PM	Optional Meet-Up				

Day 2: Thursday, April 25, 2024

HOLIDAY 1			
7:30 AM	Conversation with CMS (optional) David Wright—Director, QSOG Tennille Rogers—Deputy Director, QSOG Karen Hillman—Deputy Director, SOG	30 min	
HOLIDAY 2			
8:00 AM	AHFSA Membership Meeting	60 min	
HOLIDAY 4–6			
9:00 AM	Fireside Chat Dora Hughes, M.D.—CMS Chief Medical Officer David Wright—Director, QSOG	45 min	
9:45 AM	Basket Raffle Drawing	5 min	
9:50 AM	CMS QSOG Plans and Priorities Evan Shulman—Director, and Celeste Saunders—Branch Manager of Division of Nursing Homes (DNH) Gregg Brandush—Director, Division of Clinical Laboratory Improvement & Quality (DCLIQ) Capt. Scott Cooper—Director, Division of Continuing & Acute Care Providers (DCACP) Tarnisha Boone—Director, Quality, Safety & Education Division (QSED)	90 min	
11:20 PM	Basket Raffle Drawing	5 min	
11:25 AM	Break	15 min	
11:40 AM	Life after SADO Mark Hennessey, Laura Hudspeth, Corrina Getchell, Caroline Tippens	60 min	
12:40 PM	Lunch	80 min	
2:00 PM	Working Session B	75 min	
HOLIDAY 1	HOLIDAY 2	HOLIDAY 3	
CLIA State Survey Budget Facilitators: Karen Fuller, Eric Powell	Validation Surveys that Are Underway with the AOs (informational only) Facilitators: Erin Imhoff, Scott Manley	Nursing Home and State Staffing, and Risk-Based Survey Facilitators: Debra Lyons, Evan Shulman	
3:15 PM	Break		15 min
3:30 PM	Basket Raffle Drawing		5 min
3:35 PM	Moderated Q&A Panel (Cameron Ingram, Moderator) David Wright—Director, QSOG Karen Tritz—Director, SOG Mark Hennessey—President, AHFSA	85 min	
HOLIDAY 1			
5:00 PM	Leadership Meeting (CMS/AHFSA)	60 min	
6:00 PM	Adjourn		

Day 3: Friday, April 26, 2024		
HOLIDAY 4–6		
8:45 AM	Discover Your Mission: 5 Lessons From a 50-State Journey Janine Stange	60 min
9:45 AM	Break	5 min
9:50 AM	Working Session C	75 min
HOLIDAY 1	HOLIDAY 2	HOLIDAY 3
CLIA State Survey Budget Facilitators: Karen Fuller, Eric Powell	State Contracts Best Practices Facilitator: Elaine Soong Panelists: Ann Angell, Ruthanne Risser, Michelle Dionne-Vahalik	Nursing Home and State Staffing, and Risk-Based Survey Facilitators: Debra Lyons, Evan Shulman
11:05 AM	Break	10 min
HOLIDAY 4–6		
11:15 AM	Reflections and Projections and Recognitions David Wright—Director, QSOG Karen Tritz—Director, SOG Mark Hennessey—President, AHFSA Karen Hillman—Deputy Director, SOG	30 min
11:45 AM	Basket Raffle Drawing	5 min
11:50 AM	Wrap Up David Wright—Director, QSOG	15 min
12:05 PM	Adjourn	

Color Key

Room Location
Keynote Presentation
QSOG Division Updates
Plenary Sessions
Working Sessions
Other Meetings
Break/Lunch and Other All-Attendee Activities