
 **Location:** Delta by Marriott Hunt Valley  
 245 Shawan Road  
 Hunt Valley, MD 21031  
 **Date:** August 8 – 10, 2023

## CLIA National Surveyor Training Agenda Day 1

Registration/ Check-in		8:00 a.m. - 9:00 a.m.
Welcome	Clarissa Boyd	9:00 a.m. - 9:05 a.m.
Icebreaker	Susan Roy Alicia Williams	9:05 a.m. - 9:15 a.m.
CLIA Update	Gregg Brandush, Director, DCLIQ	9:15 a.m. - 9:45 a.m.
CDC Presentation	Heather Stang	9:45 a.m. - 10:15 a.m.
FDA Presentation	Tamara Pinkney	10:15 a.m. - 10:45 a.m.
<b><i>BREAK 10:45 a.m. - 11:00 a.m.</i></b>		
SA Budget Roles & Responsibilities	Angela Davis Ayesha Sparks Cheryl Dobbe	11:00 a.m. - 12:00 p.m.
AO/ES Breakout Session		
<b><i>LUNCH 12:00 a.m. - 1:00 p.m.</i></b>		
Icebreaker	Susan Roy Alicia Williams	1:00 p.m. - 1:15 p.m.
SAPR criteria	SAPR One CMS Group	1:15 p.m. - 1:45 p.m.
SAPR / Post-PHE Breakout - What are the barriers in criterion 5		1:45 p.m. - 3:00 p.m.
<b><i>BREAK 3:00 p.m. - 3:15 p.m.</i></b>		
Breakout (SAPR/Post-PHE) Discussion		3:15 p.m. - 4:15 p.m.
Wrap up	Gregg Brandush, Director, DCLIQ	4:15 p.m. - 4:30 p.m.





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## CLIA National Surveyor Training Agenda Day 2

Welcome	Clarissa Boyd	8:00 a.m. - 8:05 a.m.
Icebreaker	Susan Roy Alicia Williams	8:05 a.m. - 8:15 a.m.
Round 1 Breakout	Room TBD	8:15 a.m. - 9:45 a.m.
<b>BREAK 9:45 a.m. - 10:00 a.m.</b>		
Round 2 Breakout	Room TBD	10:00 a.m. - 11:30 a.m.
<b>LUNCH 11:30 a.m. - 12:30 p.m.</b>		
Round 3 Breakout	Room TBD	12:30 p.m. - 2:00 p.m.
<b>BREAK 2:00 p.m. - 2:15 p.m.</b>		
Effective Communication		2:15 p.m. - 3:15 p.m.
Plain language	Heather Holland, OCR	3:15 p.m. - 3:45 p.m.
Flow cytometry	Casey Laird, TX SA Latoya Laing, CMS Philadelphia	3:45 p.m. - 4:15 p.m.
Wrap up	Gregg Brandush, Director, DCLIQ	4:15 p.m. - 4:30 p.m.

### Breakout Sessions:



**Cytology:** Review of cytology regulations/Real-life experiences/Q&A  
Presenters: Cheryl Wiseman, Debra Sydnor, Rachel Jacobs, Dina Caloggero, Alexa Little, LA SA



**Immunohematology:** Review of immunohematology regulations/Real-life experiences/Q&A - Presenters: Mary Hasan and Gary Yamamoto



**PCR:** Review of regulations/Real-life experiences/Q&A  
Presenters: Penny Keller, Faye Valcarcel, Alicia Williams, Brooke Dishaw, MI SA



**Toxicology:** Review of regulations/Real-life experiences/Q&A  
Presenters: Samantha Oates, TX SA, Neval Akbas, PA SA





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## CLIA National Surveyor Training Agenda Day 3

Welcome	Clarissa Boyd	8:30 a.m.- 8:35 a.m.
Guest Speaker	David Wright, Director, QSOG	8:35 a.m. - 9:00 a.m.
OGC/ Legally Defensible 2567	Dirk Rozendale Frederick Wu	9:00 a.m. - 10:00 a.m.
<b><i>BREAK 10:00 a.m. - 10:15 a.m.</i></b>		
Principles of Documentation (POD)	Sarah Serna	10:15 a.m. - 11:00 a.m.
POD Group Activity		11:00 a.m. - 12:00 p.m.
Wrap up	Gregg Brandush, Director, DCLIQ	12:00 p.m.- 12:15 p.m.

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